

General Assembly

Raised Bill No. 404

February Session, 2000

LCO No. 1627

Referred to Committee on Education

Introduced by: (ED)

An Act Concerning School Paraprofessionals.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Section 10-183b of the general statutes is repealed and the
- 2 following is substituted in lieu thereof:
- 3 As used in this chapter, unless the context otherwise requires:
- 4 (1) "Actuarial reserve basis" means a basis under which the
- 5 liabilities of the retirement system are determined under acceptable
- 6 actuarial methods and under which assets are accumulated under a
- 7 program designed to achieve a proper balance between the
- 8 accumulated assets and the liabilities of the system.
- 9 (2) "Amortization of unfunded liabilities" means a systematic 10 program of annual payments determined as a level per cent of
- 11 expected member annual salaries in lieu of a lump sum payment.
- 12 (3) "Annual salary" means the annual salary rate for service as a
- 13 Connecticut teacher during a school year but not including unused
- 14 sick leave, unused vacation, terminal pay, coaching or extra duty
- 15 assignments, unless compensation for coaching or extra duty

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16 assignment was included in salary for which contributions were made 17 prior to July 1, 1971. In no event shall annual salary include amounts 18 determined by the board to be included for the purpose of inflating the 19 member's average annual salary. The inclusion in annual salary of 20 amounts paid to the member, in lieu of payment by the employer for 21 the cost of benefits, insurance, or individual retirement arrangements 22 which in prior years had been paid by the employer and not included 23 in the member's annual salary, shall be prima facie evidence that such 24 amounts are included for the purpose of inflating the member's 25 average annual salary. Annual salary shall not include payments the 26 timing of which may be directed by the member. Annual salary shall 27 not include payments to a superintendent pursuant to an individual 28 contract between such superintendent and a board of education, of 29 amounts which are not included in base salary.

- (4) "Average annual salary" means the average annual salary received during the three years of highest salary.
- (5) "Board" means the Teachers' Retirement Board.

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- (6) "Child" means a natural child, an adopted child, or a stepchild of a deceased member who has been a stepchild for at least one year immediately prior to the date on which the member died. A child is a "dependent child" of a deceased member if at the time of the member's death (A) the member was living with the child or providing or obligated to provide, by agreement or court order, a reasonable portion of the support of the child and (B) the child (i) is unmarried and has not attained age eighteen or (ii) is disabled and such disability began prior to the child attaining age eighteen.
- (7) "Contributions" mean amounts withheld pursuant to this chapter and paid to the board by an employer from compensation payable to a member. "Mandatory contributions" are contributions required to be withheld under this chapter and consist of "six per cent contributions" and "one per cent contributions". "Voluntary contributions" are contributions by a member authorized to be withheld under section

48 10-183i.

- (8) "Credited interest" means interest at the rate from time to time fixed by the board which shall be substantially that earned by the funds of the system. Such interest shall be compounded annually on the last day of June.
- 53 (9) "Current service" means service rendered in the current fiscal year.
 - (10) "Dependent former spouse" means a former spouse of a deceased member who (A) has in his or her care a dependent child of the deceased member; and (B) was receiving, or was entitled to receive, from the deceased member at the time of the death of the deceased member, at least one-half of his or her support; and (C) has not remarried; and (D) is the parent of the child or adopted the child while married to the member and before the child attained age eighteen or, while married to the member, both of them adopted the child before the child attained age eighteen.
 - (11) "Dependent parent" means a parent of a deceased member who (A) has reached the age of sixty-five; and (B) has not married after the death of the member; and (C) was receiving at least one-half of his or her support from the member at the time of the member's death and files proof of such support within two years of the date of the member's death; and (D) is not receiving, or entitled to a federal or state old age benefit based on the parent's own earnings, equal to or greater than the amount the parent would be entitled to as a dependent parent under this chapter. A "parent of a deceased member" is (A) the mother or father of a deceased member; or (B) a stepparent of a deceased member by a marriage entered into before the member attained age sixteen; or (C) an adopting parent of a deceased member who adopted the deceased member before the member attained age sixteen.
- 78 (12) "Designated beneficiary" means a person designated on a form

- 79 prescribed by the board by a member to receive amounts which 80 become payable under this chapter as the result of the member's death 81 whether before or after retirement. If a designated beneficiary is not 82 living at the time of the death of a member, the amounts that would 83 have been payable to the designated beneficiary shall be paid to the 84 member's estate.
 - (13) "Disabled" means inability to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or to be of longcontinued and indefinite duration, except that during the first twentyfour months that a member is receiving a disability allowance, "disabled" means the inability to perform the usual duties of his occupation by reason of any such impairment.
- 92 (14) "Employer" means an elected school committee, a board of education, the State Board of Education, the board of governors or any of its constituent units, the governing body of the Children's Center, the E. O. Smith School and any other activity, institution or school employing members.
 - (15) "Formal leave of absence" means any absence from active service in the public schools of Connecticut formally granted by a member's employer as evidenced by contemporary records of the employer, provided in the case of an absence due to illness, medical or other evidence of such illness may, at the discretion of the Teachers' Retirement Board, be accepted in lieu of evidence of the formal granting of a leave.
 - (16) "Formal application of retirement" means the member's application, birth certificate or notarized statement supported by other evidence satisfactory to the board, in lieu thereof, records of service when required by the board to determine a salary rate or years of creditable service, legal teacher's certificate, statement of payment plan and, in the case of an application for a disability benefit, a physician's statement of health.

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- 111 (17) "Funding" means the accumulation of assets in advance of the 112 payment of retirement allowances in accordance with a definite 113 actuarial program.
- 114 "Member" means any Connecticut teacher or school 115 paraprofessional employed for an average of at least one-half of each 116 school day, except that no teacher or school paraprofessional who 117 under any provision of the general statutes elects not to participate in 118 the system shall be a member unless and until the teacher or school 119 paraprofessional elects to participate in the system. Members teaching 120 or employed as a school paraprofessional in a nonpublic school 121 classified as a public school by the board under the provisions of this 122 section may continue as members as long as they continue as teachers 123 or school paraprofessionals in such school even if the school ceases to 124 be so classified. A former teacher or school paraprofessional who has 125 not withdrawn his or her accumulated contributions shall be an 126 "inactive member". A member who, during the period of a formal 127 leave of absence granted by his or her employer, but not exceeding an 128 aggregate of ten school months, continues to make mandatory 129 contributions to the board, retains his or her status as an active 130 member.
- 131 (19) "Normal cost" means the amount of contribution which the 132 state is required to make into the retirement fund in order to meet the 133 actuarial cost of current service.
 - (20) "Public school" means any day school conducted within or without this state under the orders and superintendence of a duly elected school committee, a board of education, the State Board of Education, the board of governors or any of its constituent units, the E. O. Smith School, the Children's Center, joint activities of boards of education authorized by subsection (b) of section 10-158a and any institution supported by the state at which teachers are employed or any incorporated secondary school not under the orders and superintendence of a duly elected school committee or board of

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- education but located in a town not maintaining a high school and
- 144 providing free tuition to pupils of the town in which it is located, and
- 145 which has been approved by the State Board of Education under the
- provisions of part II of chapter 164, provided that such institution or
- such secondary school is classified as a public school by the retirement
- 148 board.
- 149 (21) "Retirement allowance" means payments for life derived from
- 150 member contributions, including credited interest, and contributions
- 151 from the state.
- 152 (22) "School paraprofessional" means an employee of a public
- school who does not possess a certificate issued by the State Board of
- 154 Education and who serves as an instructional assistant in a public
- 155 school.
- [(22)] (23) "School year" means the twelve months ending on June
- 157 thirtieth of each year.
- 158 [(23)] (24) "Surviving spouse" means a widow or widower of a
- deceased member who (A) was living with the member at the time of
- 160 the member's death, or receiving, or entitled by court order or
- agreement to receive, regular support payments from the member and
- 162 (B) has not remarried.
- [(24)] (25) "Survivors" means a surviving spouse, a dependent
- 164 former spouse, a dependent child and a dependent parent.
- [(25)] (26) "System" means the Connecticut teachers' retirement
- 166 system.
- [(26)] (27) "Teacher" means (1) any teacher, permanent substitute
- 168 teacher, principal, assistant principal, supervisor, assistant
- superintendent or superintendent employed by the public schools in a
- professional capacity while possessing a certificate or permit issued by
- 171 the State Board of Education, provided on and after July 1, 1975, such
- 172 certificate shall be for the position in which the person is then

173 employed, (2) certified personnel who provide health and welfare 174 services for children in nonprofit schools, as provided in section 10-175 217a, under an oral or written agreement, (3) any person who is 176 engaged in teaching or supervising schools for adults if the annual 177 salary paid for such service is equal to or greater than the minimum 178 salary paid for a regular, full-time teaching position in the day schools 179 in the town where such service is rendered, and (4) a member of the 180 professional staff of the State Board of Education or of the Board of 181 Governors of Higher Education or any of its constituent units. A 182 "permanent substitute teacher" is one who serves as such for at least 183 ten months during any school year.

- [(27)] (28) "Unfunded liability" means the actuarially determined value of the liability for service before the date of the actuarial valuation less the accumulated assets in the retirement fund.
- 187 Sec. 2. Subsection (a) of section 10-183jj of the general statutes is 188 repealed and the following is substituted in lieu thereof:
 - (a) A local or regional board of education may establish a retirement incentive plan for teachers, as defined in subdivision (1) of subsection [(26)] (27) of section 10-183b, as amended by this act, in its employ who are members of the teachers' retirement system. The plan shall provide for purchase by the board of education of additional credited service for such members who choose to participate in the plan and for payment by the board of education of the entire cost of such additional credited service. Any such plan shall specify a maximum number of years, not exceeding five years, of additional credited service which may be purchased under the plan. Any such plan shall have a twomonth application period.
 - Sec. 3. (NEW) (a) For purposes of this section and section 4 of this act, "school paraprofessional" means an employee of a local or regional board of education who does not possess a certificate issued by the State Board of Education and who serves as an instructional assistant for such local or regional board of education.

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- (b) The Department of Education shall establish a minimum salary for school paraprofessionals and shall provide, within available appropriations, grants to local and regional boards of education to assist such boards of education in paying such salary and health and pension benefits to their school paraprofessionals.
 - (c) The department shall establish a school paraprofessional to student ratio and shall provide, within available appropriations, grants to local and regional boards of education to assist such boards of education in hiring additional school paraprofessionals.
- 214 (d) The department shall provide, within available appropriations, 215 grants to local and regional boards of education to assist such boards 216 of education in establishing incentive and certification programs for 217 school paraprofessionals. Such programs shall be based on a plan 218 approved by the department. Such plans (1) shall include a provision 219 for mentors for beginning school paraprofessionals, (2) may include 220 professional development, curriculum development, peer assessment, 221 peer counseling and bachelor's degree or a career advancement ladder 222 for school paraprofessionals, and (3) shall provide for consideration of 223 a school paraprofessional's performance, experience, job-related 224 education and advanced academic training for purposes of the 225 program.
 - (e) Local and regional boards of education may apply for grants pursuant to this section at such time and in such manner as the Commissioner of Education prescribes.
- (f) Expenditure reports shall be filed with the department as requested by the commissioner. Local and regional boards of education shall refund (1) any unexpended amounts at the close of the program for which the grant is awarded, and (2) any amounts not expended in accordance with the approved grant application.
- Sec. 4. (NEW) (a) Each local and regional board of education shall establish an in-service training program for its school

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236 paraprofessionals, as defined in section 3 of this act. The program shall 237 be approved by the State Board of Education. Not later than a date 238 prescribed by the Commissioner of Education, each local and regional 239 board of education shall develop, with the advice and assistance of the 240 school paraprofessional, teachers and administrators employed by 241 such boards, a comprehensive professional development plan, to be 242 implemented not later than the school year commencing in 2001. Such 243 plan shall provide for the ongoing and systematic assessment and 244 improvement of its school paraprofessionals. The State Board of 245 Education shall develop guidelines to assist local and regional boards 246 of education in determining the objectives of the plans and in 247 coordinating staff development activities with student needs and 248 school programs.

(b) The Department of Education, in cooperation with one or more regional educational service centers, may provide institutes annually for school paraprofessionals. Such institutes shall serve as model programs of professional development and shall be taught by exemplary school paraprofessionals, teachers and administrators and by other qualified individuals as selected by the department.

Sec. 5. This act shall take effect July 1, 2000.

Statement of Purpose:

To include school paraprofessionals in the Teachers' Retirement System. To establish a minimum salary for paraprofessionals and to provide grants to assist school districts in paying such salary and health and pension benefits for paraprofessionals. To establish a paraprofessional to student ratio and to provide grants to assist school districts to hire more paraprofessionals. To provide grants to assist school districts to establish incentive and certification programs for paraprofessionals. To require school districts to provide in-service training programs for paraprofessionals and to authorize the Department of Education to provide model professional development institutes for paraprofessionals.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]

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